

Antimicrobial resistance research and development funding landscape

Dr. Ralf Sudbrak Deputy Director Global AMR R&D Hub

STAR-IDAZ pre-congress workshop on ATAs, Aug 22<sup>nd</sup>, 2023

### STAR-IDAZ – Global AMR R&D Hub Partnership





#### Global AMR R&D Hub | Newsletter Launch of Animal Health AMR R&D Data

I extend my congratulations on the launch of the Global AMR R&D Hub Animal Health Dynamic Dashboard.

The World Organisation for Animal Health (OIE) has supported the Global AMR R&N brub during its expansion to include the Animal Health Dynamic Dashboard over the past months. We anticipate the Animal Health Dynamic Dashboard will enhance the global ability to actively engage all sectors in a One Health research approach, joining the efforts to inventory all relevant sectors projects, glude research profitties and identify innovative alternative approaches to control antimicrobial resistance in the animal health sector.

We would also like to acknowledge the Animal Heath Dashboar's potential to highlight efforts, but also lack of resources directed currently to antimicrobial resistance research related to this sector. The dashboard will help to identify research gaps and to limit dipulcations in the animal heath sector to channel resources more equitably synergies with academics, professional organisations and research consortiums for raise the visibility and allow feedback to research funders on animal health related research.

Sincerely,

Dr Elisabeth Erlacher-Vindel Head of the Antimicrobial Resistance and Veterinary Products Department World Organisation for Animal Health





STAR-IDAZ International Research Consortium on Animal Health



#### STAR-IDAZ and the Global AMR R&D Hub Joint Announcement

As part of the global initiative to control and counteract the effects of antimicrobial resistance (AMR), today, STAR-IDAZ International Research Consortium on Animal Health and the Global AMR R&D Hub have entered a collaboration partnership. The partnership is based on their common interest to strengthen global research efforts and reduce duplication of research on priority infectious diseases of animals relevant to AMR. August 2020



December 2022 STAR-IDAZ SIRCAH2 Launch

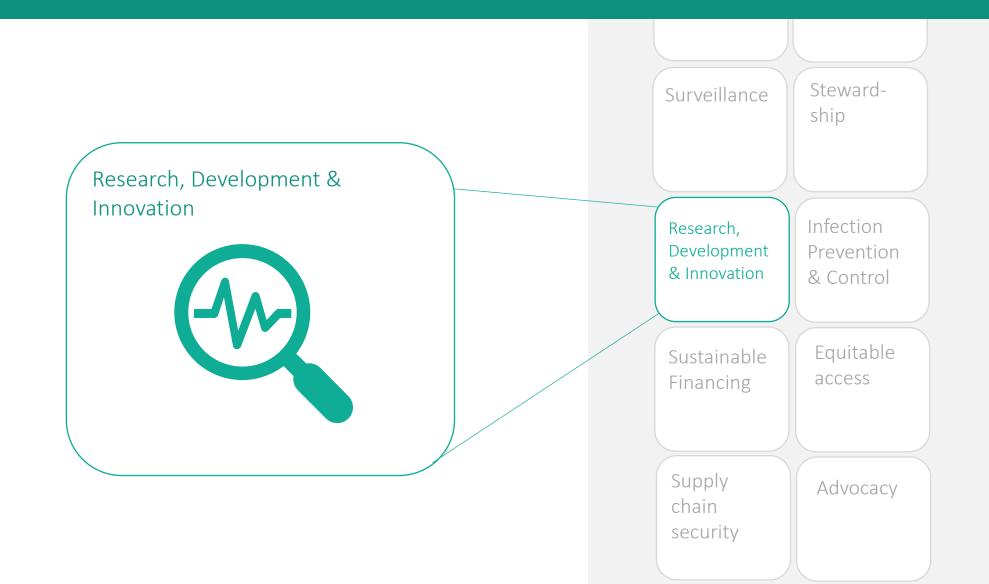


December 2019 STAR-IDAZ IRC Workshop on ATA

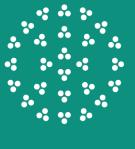
\_\_\_\_ July 2020

## Research & Development: Crucial element in efforts to tackle AMR











A global partnership working to improve and enhance AMR R&D activities and policies across the One Health spectrum



Established May 2018

### 17 Countries + EC + two Foundations

Australia, Canada, China, France, Germany, India, Italy, Japan, Netherlands, Norway, Spain, Switzerland, Sweden, Russia, Turkey, United Kingdom, United States, EC, Wellcome Trust, Bill & Melinda Gates Foundation



ORGANIZATION OF THE UNITED NATIONS



World Organisation for Animal Health

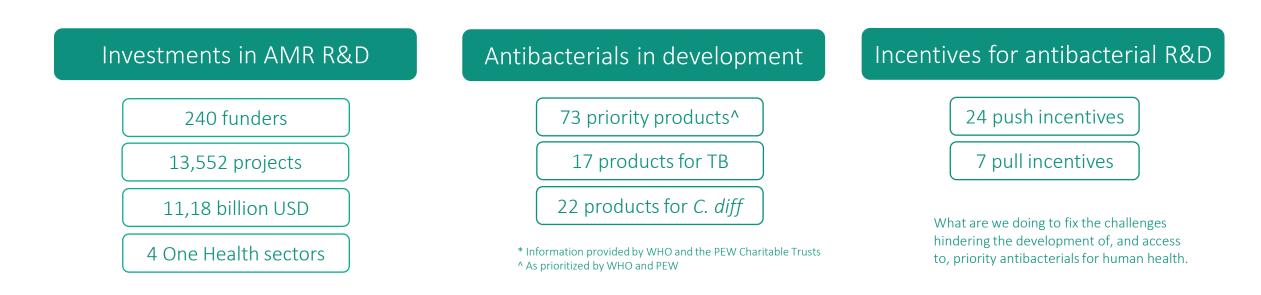






# Global AMR R&D Funding Landscape

Dynamic Dashboard - Public & Philanthropic investments across One Health sectors since 2017



- What is the state of public & philanthropic funding for AMR R&D globally across One Health sectors?
- Is this funding being translated into the products that we need to mitigate AMR?
- Where are the gaps and opportunities?
- o What are we doing to incentivise development of and access to priority antimicrobials?

Information presented in the three galleries of the Dynamic Dashboard as at July  $\rm 27^{th}~2023$ 

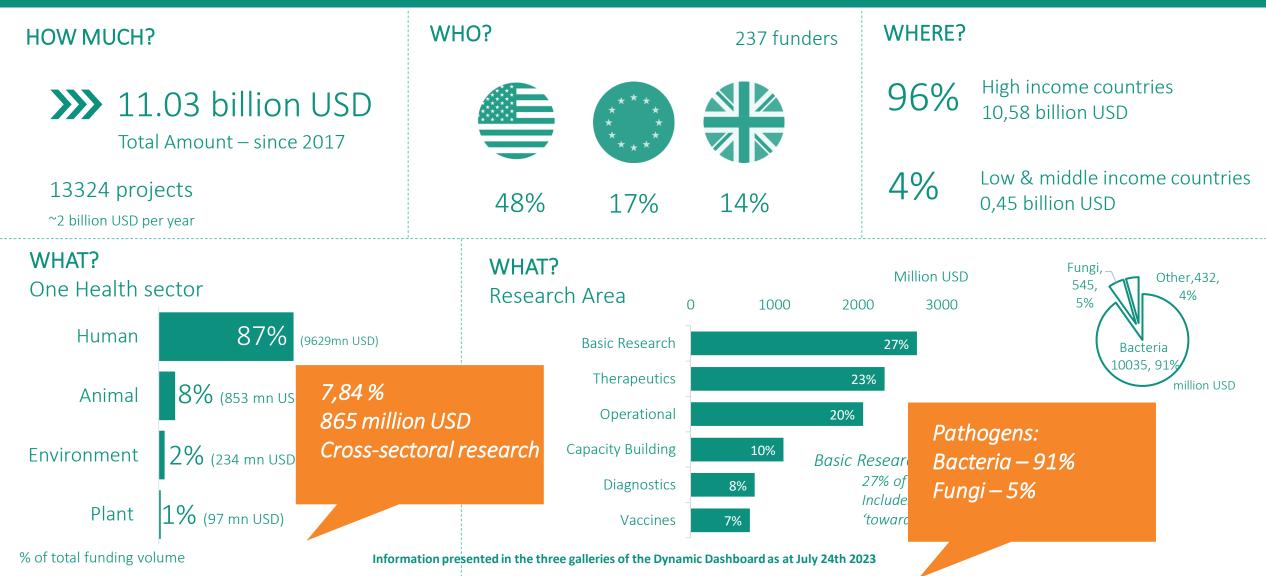
GLOBA

HUB

# Global AMR R&D Funding Landscape

Dynamic Dashboard - Public & Philanthropic investments across One Health sectors since 2017

dashboard.globalamrhub.org/

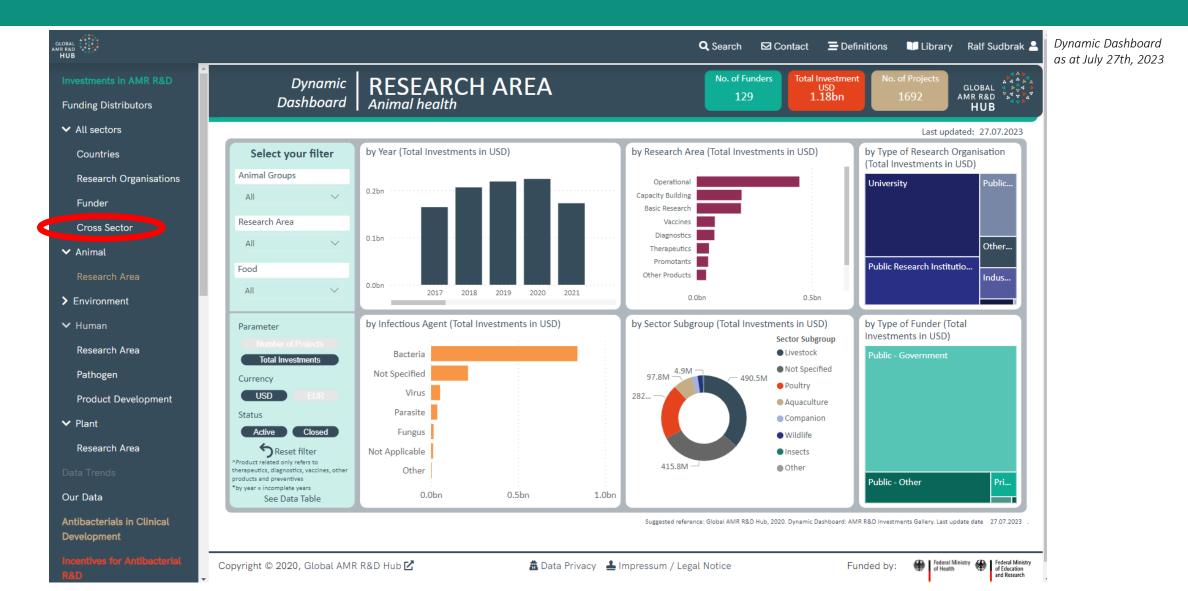


GLOBAL

HUB

### Dynamic Dashboard https://dashboard.globalamrhub.org/





# Animal Health AMR R&D The funding landscape in LMICs

COUNTRIES:

NOVEMBER 202

Nov 2021

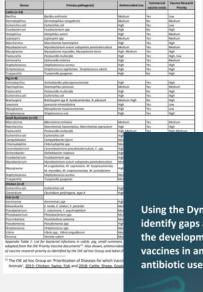


**GLOBAL** LOW AND MIDDLE INCOME COUNTRIES THE ANIMAL HEALTH AMR **R&D LANDSCAPE IN LOW-**AND MIDDLE-INCOME 827 mn USD (8% of total) Ο **KEY INSIGHTS:** 1596 projects 0 120 funders AN ANALYSIS OF FUNDING PATTERNS  $\cap$ Funding in animal health AMR R&D is highly concentrated ~30% HICs Relatively little funding goes directly to research 4% ~70% institutions in LMICs WHAT? 10% AMR R&D in aquaculture remains underfunded Livestock 57% (471 mn USD) 0 Poultry 32% (268 mn USD) 0 Aquaculture 11% (93 mn USD) 0 % of total funding volume

## Animal Health AMR R&D Veterinary vaccines to reduce antibiotic use



OIE (now WOAH) *ad hoc G*roup on 'PRIORITISATION OF DISEASES FOR WHICH VACCINES COULD REDUCE ANTIMICROBIAL USE IN ANIMALS' -2015, 2018



World Organisation for Animal Health

GLOBAL AMR R&D HUB

Using the Dynamic Dashboard to identify gaps and opportunities for the development of veterinary vaccines in an effort to reduce





Mapped R&D funding for animal health vaccines in the Dynamic Dashboard against WOAH's 'Prioritization of diseases...' list – focus on bacterial diseases

### **KEY INSIGHTS:**



~50% of R&D funding for animal health vaccines targets prioritized bacterial infections in pig, poultry, cattle and fish



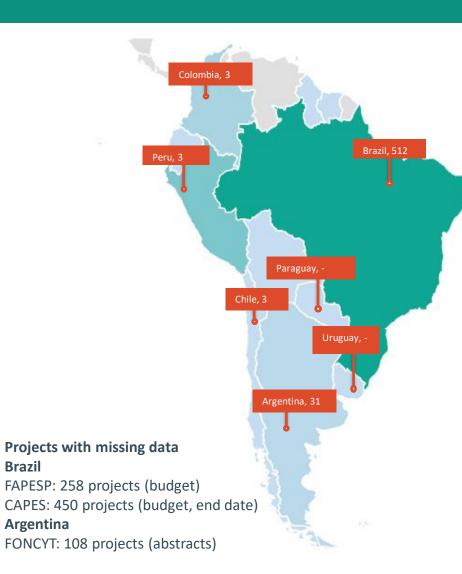
Not all bacterial pathogens covered within the individual animal groups



Cattle – funding for vaccine R&D is lacking for the majority of the bacterial pathogens

### South America – funded projects in Dynamic Dashboard





Country of RO	Funder	No. of Projects	Comments
Argentina	Academy of Medical Sciences	1	
	Agencia Nacional de Promoción Científica y Tecnológica	23	abstracts missing
	Ministry of Science, Technology and Productive Innovation	1	JPIAMR
	National Institutes of Health	1	
	National Scientific and Technical Research Council	5	AR-UK: Innovation and Collaboration to tackle AMR
Brazil	Bill & Melinda Gates Foundation	1	
	Conselho Nacional das Fundações Estaduais de Amparo à Pesquisa	1	JPIAMR
	GAMRIF	1	BactiVac
	National Council for Scientific and Technological Development	12	Grand Challenges Brazil
	National Institutes of Health	1	
	São Paulo Research Foundation	493	budgets provided by funder
	Wellcome Trust	3	
Chile	Agencia Nacional de Investigación y Desarrollo	2	budgets missing
	Bill & Melinda Gates Foundation	1	
Colombia	Centers for Disease Control and Prevention	1	
	European Commission	1	
	Netherlands Enterprise Agency	1	
Peru	National Institutes of Health	2	
	Wellcome Trust	1	
Total		552	

### South America and JPIAMR





Country	Role in Project	Research Organisation	PI	Project
Argentina	Network Observer	Universidad Maimónides	Gabriel Levy Hara	GAP-ONE-2
Argentina	Network Observer	Universidad Maimónides	Gabriel Levy Hara	GAP-ONE
Argentina	Network Observer	Administración Nacional de Laboratorios e Institutos de Salud	Josephina Campos	NeWIS
Argentina	Partner	National Universtity of La Plata	Martin Rumbo	ABIMMUNE
Argentina	Funder	Ministry of Science, Technology and Productive Innovation (MINCYT)		Call AMR through the JPIAMR
Brazil	Partner	University of São Paulo	Ilana Camargo	MISTAR
Brazil	Network Partner	University of São Paulo	Ilana Camargo	TEAPOTS
Brazil	Funder	Conselho Nacional das Fundações Estaduais de Amparo à Pesquisa (CONFAP)		Call Aquatic Pollutants
Brazil	Observer	University of Campinas	Susanne Rath	CONTACT
Brazil	Partner	University of São Paulo	Marcelo Zaiat	PRESAGE
Brazil	Network Observer	D'Or Institute for Research in Education	Fernando Bozza	ICALM
Brazil	Network Observer	University of São Paulo	Eliana Guedes Stehling	WAWES
Brazil	Network Observer	University of São Paulo	Nilton Lincopan	KlebNet
Colombia	Partner	Colombian Association of Pork Farmers	Corina Zambrano	FARM-CARE

## Calls to action for AMR



Incentivising the development of new antibacterial treatments 2023

Progress Report by the Global AMR R&D Hub & WHO



### G7 Finance Ministers and Central Bank Governors Meeting Communiqué 13th May, 2023

We reaffirm our commitment to supporting antibiotic development and welcome the updated antimicrobial resistance (AMR) progress report by the World Health Organisation (WHO) and the Global AMR R&D Hub."



#### Finance Track

#### G7 Nagasaki Health Ministers' Communiqué 13-14th May, 2023

- ... to prevent pandemics, the instrument should tackle AMR
  - ... reiterate commitments to monitor, coordinate and enhance G7 efforts to incentivise AMR R&D ... commit to exploring and implementing push and pull incentives that promote investment in R&D of antimicrobials
  - ... welcome AMR progress report by WHO and the Global AMR R&D Hub
  - ... continue to build on and implement previous G7 Finance and Health Ministerial commitments on strengthening antibiotic innovation ..."

#### G7 Hiroshima Leaders' Communiqué 20th May, 2023

"

"



Recognizing the rapid escalation of AMR globally, we continue to commit to exploring and implementing push and pull incentives to accelerate R&D of antimicrobials as well as promoting antimicrobial access and stewardship for their prudent and appropriate use toward the UNGA HLM on AMR in 2024."

U72023 HIR●SHIMA SUMMIT 長崎保健大臣会合 Health Ministers' Meeting in NAGASAK

United Nations General Assembly - High Level Meeting on AMR in 2024

## Road to UNGA: Collaboration & Co-ordination





**3<sup>rd</sup> High-Level Ministerial Conference on AMR, OMAN** (Nov 24-25, '22) The AMR Pandemic: From Policy to One Health Action

### GLOBAL LEADERS GROUP



#### 6th meeting of the Global Leaders Group on AMR

(Feb 7-8) '23 Hub invited to present on global AMR funding landscape. Recommendations & alignment on UNGA 2024



**HIR**SHIMA

SUMMIT

#### **G7 PROGRESS REPORT**

Meetings

AMR R&D

Renewed commitments from G7 leaders to continue to commit to exploring and implementing push and pull incentives to accelerate R&D of antimicrobials as well as promoting antimicrobial access and stewardship for their prudent and appropriate use...

**Engagement with G20 India presidency** 

- SEC represents the HUB in Health Working Group

Osaka Declaration 2019: We call on interested G20 members and Global AMR R&D Hub to analyze push and pull mechanisms to identify best models for



Hub is a member of the AMR Multi-Stakeholder Partnership Platform



#### 76th World Health Assembly

Side events at the Seventy-sixth World Health Assembly held in Geneva, Switzerland, on 21–30 May 2023.



European Commission Hub is a member of the **EU AMR One Health Network** 

### Webinar on Alternatives to Antibiotics (ATA)



Building on collaboration with STAR-IDAZ (roadmap) and the report on vaccines in animal health

#### Objective

- Highlight and discuss the way forward for funding R&D for alternatives to antibiotics in human and animal health and their market entry, with a focus on bacteriophage
- Enhance dialogue between key stakeholders in the value chain, including policy makers, academia, industry and regulatory authorities

#### **Possible Topics**

- Advances in the research and development of alternatives to antibiotics
- Country experiences & Regulatory pathways
- Awareness & engagement

#### Where/When?

Online, 90 minutes in December 2023



# THANK YOU

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Funding:



Bundesministerium 🕰 für Bildung und Forschung



Bundesministerium für Gesundheit